

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



天鷹電腦集團控股有限公司
Sky Hawk Computer Group Holdings Limited

(incorporated in the Cayman Islands with limited liability)

CLARIFICATION ANNOUNCEMENT

Reference is made to the 2001 Annual Result Announcement. The latest time for shareholders of the Company to lodge transfer documents accompanied by the relevant share certificates with the Company's Hong Kong branch share registrar and transfer office, in order to qualify for attending the forthcoming annual general meeting to be held on 17 June 2002 and the proposed final dividend for the year ended 31 December 2001 of the Company should be 4:00 p.m. on **7 June 2002**, instead of 5 June 2002.

Reference is made to the announcement of results for the year ended 31 December 2001 ("2001 Annual Result Announcement") of Sky Hawk Computer Group Holdings Limited ("Company") published on Hong Kong iMail and Hong Kong Economic Times on 16 April 2001.

In order to ascertain shareholders who may qualify for attending the forthcoming annual general meeting to be held on 17 June 2002 and the proposed final dividend for the year ended 31 December 2001 of the Company, the Company's register of members is required to be closed. The directors of the Company wish to clarify that due to an inadvertent typing error under the paragraph headed "Closure of register of members" in the 2001 Annual Result Announcement, the latest time for the shareholders of the Company to lodge all transfer documents accompanied by the relevant share certificates with the Company's Hong Kong branch share registrar and transfer office should, instead of not later than 4:00 p.m. on 5 June 2002, be **not later than 4:00 p.m. on 7 June 2002**.

Save as the above correction, the contents of the 2001 Annual Result Announcement remain the same.

By order of the board of directors of
Sky Hawk Computer Group Holdings Limited
Tang Yu Ping
Company Secretary

Hong Kong, 17 April 2002